

B 210A (Form 210A) (12/09)

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

In re Lehman Brothers Holdings Inc., et al.,  
Debtors.

Case No. 08-13555 (JMP)  
(Jointly Administered)

**MULTIPLE PARTIAL TRANSFERS OF CLAIM OTHER THAN FOR  
SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

BKM Holdings (Cayman) Ltd.  
Name of Transferee

Name and Address where notices to transferee should be sent:

c/o Davidson Kempner Capital Management  
65 East 55th Street  
New York, New York 10022  
Attention: Jennifer Donovan  
Telephone: 212 446 4018  
Facsimile: 212 371 4318  
Email: jdonovan@dkpartners.com

Goldman, Sachs & Co.  
Name of Transferor

Court Claim # (if known): multiple—please see Schedule I attached hereto

Amount of Claim Transferred: for each Claim #, please see Schedule I attached hereto

Date Claim Filed: multiple

Debtor: Lehman Brothers Holdings, Inc.

Phone: \_\_\_\_\_  
Last Four Digits of Acct #: \_\_\_\_\_

Phone: \_\_\_\_\_  
Last Four Digits of Acct #: \_\_\_\_\_

Name and Address where transferee payments should be sent (if different from above):

Phone: \_\_\_\_\_  
Last Four Digits of Acct #: \_\_\_\_\_

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

BKM HOLDINGS (CAYMAN) LTD.

By: Midtown Acquisitions LP, its sole shareholder

By: Midtown Acquisitions GP LLC, its general partner

By: *[Signature]*  
Transferee/Transferee's Agent

Date: 10/18/13

*Penalty for making a false statement:* Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Agreed and acknowledged:

GOLDMAN SACHS & CO.

Dennis Lafferty  
Managing Director

By: *[Signature]*  
Transferor/Transferor's Agent

Date: 10/22/13

*Penalty for making a false statement:* Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Schedule I

	Court Claim Number	ISIN/CUSIP	Allowed Amount Transferred (USD)
1	51302	XS0359631974	635,358.91
2	51304	XS0368298187	75,482.89